**INTEREST RATES MARKET NOTICE**

**Date: 22 May 2017**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC109”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 19 May 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC109

**Nominal Issued** R 260,000,000.00

**Issue Price** 100%

**Coupon** 9.842% (3 Month JIBAR as at 19 May 2017 of 7.342% plus 250 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 May 2021

**Books Closed Date(s)** 10 February, 10 May, 10 August, 10 November

**Interest Payment Date(s)** 19 February, 19 May, 19 August, 19 November

**Last Day to Register** By 17:00 on9 February, 9 May, 9 August, 9 November

**Issue Date** 19 May 2017

**Date Convention** Following

**Interest Commencement Date** 19 May 2017

**First Interest Payment Date** 19 August 2017

**ISIN No.** ZAG000144056

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC109%20Pricing%20Supplement%2020170519.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC109%20Pricing%20Supplement%2020170519.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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